

## Why 'Self-Manage' Your Super?

A Self Managed Super Fund (SMSF) gives you more control over how your superannuation is managed than the traditional employer nominated or industry super funds. You become a Trustee and so it is you who decides how and where your retirement savings are invested.

Common SMSF investments include: Australian shares;

managed funds; term deposits; and residential and commercial property.

It is a popular and increasingly attractive retirement planning option - over 1 million Australians have switched from a retail or industry fund to a Self Managed Super Fund in recent years.

## Creating The Best SMSF For Your Circumstances

MAS Tax has experienced professionals across Australia that provide Self Managed Super Fund set-up, and auditing.

A MAS Tax superannuation advisor will discuss your retirement plans and current situation with you so together you can come up with an investment choice and structure that are a perfect fit, also ensuring your SMSF meets the strict ATO conditions, and ongoing tax reporting and legal requirements.

It is possible to hold retail/industry superannuation and an SMSF simultaneously, or to roll all of your existing super into an SMSF.

The benefits of having your super in just one place include a saving on administration fees and charges.

## Our Commitment To Your Retirement Security

1. We will look after your affairs as if they were our own.
2. We will act as a buffer between the Tax Department and yourself, handling all queries on your behalf, thus giving you peace of mind.
3. Our unique system of checks and balances will minimise interference from the ATO.
4. We will provide you with free "five-minute" type phone calls. Any extended phone advice is charged on a time basis.
5. We will return your calls promptly.
6. We will take all reasonable care, but in the unlikely event of an error being made by our firm, we will honour all penalties pertaining to that error.

## Compliance And Confidence

An SMSF needs to be set up correctly to be eligible for maximum tax concessions and to achieve the best return on your retirement savings, but if you already have an SMSF we can offer comparisons that indicate whether your fund's structure and investment strategy are optimal.

And MAS Tax has licensed ASIC Accredited Auditors to complete your annual compliance audit, giving you peace of

mind that your SMSF is meeting legal requirements. SMSF compliance is complicated and the regulations have recently undergone significant change.

With MAS Tax your retirement plan is in the hands of a team of experienced accountants who will ensure that, whatever form of SMSF you choose, it continues to comply with every aspect of tax and superannuation law.

## MAS Tax - Your Partner in Success

While business is our core focus, we also take pride in our ability to keep you up to date with the latest changes in accounting and taxation law, and how these changes affect you. Through our quarterly newsletter, you will also be kept abreast of taxation changes in general, and the current economic climate and how it may affect you.

MAS Tax Accountants was founded in 2009. Since then

we have helped literally hundreds of Business Owners and Property Investors achieve their goals in terms of lifestyle, wealth creation and retirement planning.

Our dedicated team of professionals take pride in knowing what it is you want to achieve, and are committed to working with you to help you achieve it. We firmly believe that we can't be successful unless you are.

**mas**   
Tax Accountants

1300 627 829  
[www.mastax.com.au](http://www.mastax.com.au)